



DATE: [] DOB: [] SEX: M F SSN#: []
CLIENT NAME: []
STREET ADDRESS: [] CITY: [] STATE: [] ZIPCODE: []
HOME PHONE: [] CELL PHONE: [] EMAIL: []
Emergency Contact: [] Relationship to Client: [] Contact's Phone: []

REFERRER INFORMATION:

REFERRED BY: [] PHONE# [] EMAIL: []
AGENCY NAME: [] FAX# []
First Time Referring? Yes No How did you hear about HELP? []
Would you like to receive our newsletter? Yes No If yes, your email address: []

INSURANCE INFORMATION:

MEDICARE ONLY BENEFICIARIES MEDICARE # []
SECONDARY INSURANCE NAME: [] ID#: []
OTHER INSURANCE: SELF
PRIMARY INSURED NAME: [] SPOUSE ID#: []
SECONDARY INSURED NAME (if applicable): [] ID#: []

MEDICAL INFORMATION:

Primary Physician Name: [] Phone # []
Psychiatrist Name: [] Phone # []
Current Psychiatric Medication: []

Reason for Referral:

[]

Psychological Evaluation**(type): [] **Fax Chart Notes to (858)244-0990
 In-Home In-Office In-Facility Video Sessions, *If Video Sessions Email:* []

English Speaking: Yes No (If No, Other Language: []

Special Needs: Elevator Sightedness Hearing Issues Suicidal Ideation Fire Arms in Home Sex Offender

Provider Preference: Male Female No Preference

Office Use Only:
[]